



Date: September 03, 2025

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 544199

Scrip ID: GEMENVIRO

Subject: Newspaper publication

Dear Sir/ Ma'am,

Pursuant to General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by the SEBI read together with other previous circulars issued by MCA & SEBI in this regard, please find enclosed herewith the copies of the newspaper advertisements published today i.e., September 03, 2025, for the attention of the Equity Shareholders of the Company intimating that the 12th Annual General Meeting of the Company is scheduled to be held on Monday, September 29, 2025 at 12:30 p.m. (IST) through Video Conferencing("VC")/ Other Audio Visual Means ("OAVM") in the following newspapers:

1. Financial Express - All Editions in English Language
2. Jansatta - All Editions in Hindi Language

This information will also be hosted on the website of the Company at <https://gemrecycling.com/>.

Kindly take the same on your record and bring notice to all the concerned.

For **GEM Enviro Management Limited**

Tripti Goyal
Company Secretary and Compliance Officer
Membership No.: ACS73180

Encl: as above


GEM ENVIRO MANAGEMENT LIMITED

(Formerly Known as GEM Enviro Management Private Limited)

Waste Management Agency (WMA)

Reg. Office : Unit no.203, Plaza- 3, Central Square, Bara Hindu Rao, Delhi- 110006, Ph. No. 011-49068377

Email : info@gemrecycling.com, Web : www.gemrecycling.com, CIN No. : L93000DL2013PLC247767




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Tel. No: 011-49068377

12th ANNUAL GENERAL MEETING OF GEM ENVIRO MANAGEMENT LIMITED
Notice is hereby given that the 12th Annual General Meeting ("AGM") of the Members of GEM Enviro Management Limited ("the Company") is scheduled to be held on **Monday, September 29, 2025 at 12:30 P.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), to transact the businesses as set out in the Notice of the 12th AGM, in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") read with the General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") read together with other previous circulars issued by MCA in this regard (collectively referred to as "**MCA Circulars**") and the applicable provisions of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by Securities and Exchange Board of India ("SEBI") read together with the other previous circulars issued by SEBI in this regard (collectively referred to as "**SEBI Circulars**"), permitting the holding of AGM through VC/OAVM without the physical presence of Members at common venue.
The Notice of the 12th AGM along with the Annual Report for FY 2024-25 will be sent by electronic mode to those members whose names appear in the Register of the Company as at the closing hours of business on **Friday, August 29, 2025** and whose email addresses are registered with the Company/ Skyline Financial Services Private Limited ("Skyline"), Registrar & Share Transfer Agent ("RTA")/Depository Participants (DPs). As all shares of the Company are held in dematerialized form, members are requested to update/register their email addresses, bank account details and mobile numbers with their respective DPs.
Pursuant to Regulation 36(1)(b) of the SEBI Listing Regulations, a physical communication will be sent to those members whose email IDs are not registered, containing the web-link and exact path of the Company's website from where the Annual report can be accessed.
The physical copy of the Notice of 12th AGM along with the Annual Report for FY 2024-25 shall be sent to those members who request for the same at investors@gemrecycling.com mentioning their Names, PAN No., DP ID and Client ID, Address and Contact details. The same will also be available on the websites of the Company at <https://gemrecycling.com/>, BSE Limited at www.bseindia.com, and Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.
Pursuant to Section 91 of the Act and Regulation 42 of the SEBI Listing Regulations, the Register of Members and share transfer books of the Company will remain closed from Tuesday, September 23, 2025 to Monday, September 29, 2025 (both days inclusive).
Members will be provided with the e-voting facility whose names appear on the Register of Members/ list of Beneficial Owners as on **Monday, September 22, 2025** to cast their votes electronically on the businesses as set out in the Notice of 12th AGM, through remote e-voting or e-voting at the AGM through CDSL platform. The remote e-voting period will begin on **September 26, 2025 at 09:00 A.M. (IST)** and will end on **September 28, 2025 at 05:00 P.M. (IST)**. The detailed procedure for e-voting and participation in the AGM through VC/ OAVM will be provided in the Notes to the Notice of AGM for members holding shares in dematerialized mode, physical form or who have not registered their e-mail ID.
Further, notice is also given that record date will be **Monday, September 22, 2025**, for the purpose of determining the entitlement of the members to receive Final Dividend for the financial year 2024-25, subject to the approval of the members at the AGM. As all shares of the Company are held in dematerialized form, members who wish to add, update or correct their bank account details are requested to inform their respective DPs directly. Members are also advised to ensure that their IFSC and MICR Code of their bank account are correctly updated with their DPs. The Company's RTA can use only the bank details provided by the Depositories while processing dividend payments.

For GEM Enviro Management Limited
Sd/-
Tripti Goyal
Date : September 02, 2025
Place : Delhi

Company Secretary & Compliance Officer
ICSI M. No.: ACS73180



BHARAT DYNAMICS LIMITED
(A Govt. of India Enterprise, Ministry of Defence)
CIN:- L24292TG1970GOI001353
Corporate Office: Plot No. 38-39, TSFC Building, Financial District, Gachibowli, Hyderabad-500032
Registered Office: Kanchanbagh, Hyderabad-500058
Tel: 040-23456145; Fax: 040-23456110
E-mail: investors@bdl-india.in; Website: <https://bdil-india.in>

NOTICE OF 55th ANNUAL GENERAL MEETING, BOOK CLOSURE FOR PAYMENT OF FINAL DIVIDEND 2024-25 & E-VOTING
Notice is hereby given that 55th Annual General Meeting ("AGM") of the members of the Bharat Dynamics Limited ("Company") will be held through Video Conference ("VC")/ Other Audio-Visual Means ("OAVM") on **Friday, 26th September, 2025 at 3:00 PM (IST)** to transact the businesses as set out in the Notice convening the meeting ("the Notice").
In compliance with the Ministry of Corporate Affairs ("MCA") vide its latest Circular No. 09/2024 dated September 19, 2024, and the Securities and Exchange Board of India (SEBI) vide its SEBI/ HO/CFD/CFD-PoD-2/P/CIR/2024/133, dated October 3, 2024, the Company has sent Notice of the AGM and Annual Report 2024-25 on 02 September 2025, through electronic mode only to those members who have registered their e-mail addresses with the RTA /Depository Participants ("DP"). These documents are also available on Company's website <https://bdil-india.in> and on website of the Stock Exchanges i.e. BSE Limited ("BSE") www.bseindia.com and the National Stock Exchange of India Limited ("NSE") www.nseindia.com.
In accordance with section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 and Secretarial Standard -2 on General Meetings and Regulation 44 of the SEBI (LODR) 2015 (as amended), members holding shares in physical or dematerialized form, as on cut-off date i.e. **Friday, 19 September 2025** may cast their vote electronically on the business as set out in the 55th AGM Notice through e-voting platform of NSDL at <https://www.evoting.nsdl.com>. The detailed procedure/instructions for e-voting are contained in the 55th AGM Notice. In this regard, the members are hereby further notified that:
a) Remote e-voting through electronic means shall commence from **Monday, 22 September 2025 (09:00 AM)** and end on **Thursday, 25 September 2025 (05:00 PM)**. The Cut-off date for the purpose of e-voting shall be **Friday, 19 September 2025**. Please refer to the notice of AGM with regard to instructions for e-voting.
b) Members present at the meeting through VC / OAVM facility and who had not cast their votes on the resolutions through remote e-voting and otherwise not debarred from doing so, shall be eligible to vote through e-voting system during the AGM. The detailed instructions for attending the AGM through VC / OAVM are provided in the Notice of the AGM.
c) Members holding shares in the demat mode should update their e-mail addresses and Bank mandates directly with their respective Depository Participants and with the company/RTA in case the shares are held by them in the physical form.
d) Any person, who acquires shares of the Company and becomes Member of the Company after the Company sends the Notice of the 55th AGM by email and holds shares as on the cut-off date i.e. **Friday, 19 September 2025** may obtain the User ID and password by sending a request at evoting@nsdl.com.
e) Register of Members and the share transfer registers of the company shall remain closed from **Saturday, 20 September 2025 to Friday, 26 September 2025 (both days inclusive)**, for the purpose of 55th AGM and to determine the entitlement of final dividend of ₹0.65/- per share (Face Value ₹5), if so approved by the members at the aforesaid AGM. The dividend, if declared by the Members at the AGM will be paid within 30 days from the date of declaration to those persons.
• Whose names appear as beneficial owners at the end of the business hours on **Friday, 19 September 2025** in the list of beneficial owners to be furnished by NSDL and CDSL in respect of the shares held in electronic form; and
• Whose names appear as members in the Register of members of the company after giving effect to valid share transfers in physical form lodged with the company /Registrar and Share Transfer Agents on or before **Friday, 19 September 2025**.
f) Pursuant to the changes introduced by the Finance Act, 2020 in the Income-tax Act, 1961 (the "IT Act") w.e.f April 1, 2020 the dividend paid or distributed by a company shall be taxable in the hands of the shareholders. Accordingly, in compliance with the said provisions, the company shall make the payment of dividend after necessary deduction of tax at source (TDS). The withholding tax rates would vary depending on the residential status of every shareholders and the eligible documents submitted by them and accepted by the company. Members are hereby requested to refer to the IT Act and the Notice in this regard. In general, to enable compliance with TDS requirements, members are requested to update the details like Residential status, PAN and category as per the IT Act with their Depository Participants or in case shares are held in physical mode, with the company / the RTA.
g) Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending email to investors@bdil-india.in between Monday, 22 September 2025 to Wednesday, 24 September 2025 mentioning their name, folio number/demat account number, email address, mobile number and queries/questions. Only such questions/ queries received by the company till the said date shall be considered and responded. The Company reserves the right to restrict the number of questions and number of speakers, depending on the availability of time for the AGM.

For Bharat Dynamics Limited
N. Nagaraja
Place : Hyderabad
Date : 03.09.2025

Company Secretary

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR Code to view the Draft Red Herring Prospectus)



ENERGIZING CONNECTIONS

UKB ELECTRONICS LIMITED

Our Company was originally incorporated as "U K B Electronics Private Limited" at New Delhi as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated May 7, 2004 issued by the RoC. Pursuant to a board resolution dated April 22, 2024 and a special resolution passed by the shareholders dated May 10, 2024, the name of our Company was changed to "UKB Electronics Private Limited" and a fresh certificate of incorporation issued by the RoC on July 15, 2024. Thereafter, pursuant to a board resolution dated March 4, 2025 and a special resolution passed by the shareholders dated March 26, 2025, our Company was converted from a private limited company to a public limited company and the name of our Company was changed to 'UKB Electronics Limited' and a fresh certificate of incorporation dated April 21, 2025 was issued by the Registrar of Companies, Central Processing Centre. For further details relating to the changes in the name and registered office of our Company, see "*History and Certain Corporate Matters - Brief history of our Company*" and "*History and Certain Corporate Matters - Changes in the registered office of our Company*" on page 308 of the draft red herring prospectus dated September 1, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Corporate Identity Number: U32109DL2004PLC438048

Registered Office: C-102, Ground Floor, Anand Vihar, East Delhi 110 092, Delhi, India | Corporate Office: C-14, Sector 67, Gautam Buddha Nagar, Noida 201 301, Uttar Pradesh, India
Contact Person: Ranjeet Singh, Company Secretary and Compliance Officer, Tel: +91 12 0420 8515 | E-mail: investor.relations@ukbindia.com | Website: www.ukbelectronics.com

OUR PROMOTERS: MANOJ TAYAL, VINAY KUMAR TAYAL, MANIK TAYAL AND PRADEEP KUMAR TAYAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF UKB ELECTRONICS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹8,000 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY OUR COMPANY AGGREGATING UP TO ₹4,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹4,000 MILLION COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,350 MILLION BY MANOJ TAYAL, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,350 MILLION BY VINAY KUMAR TAYAL AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,300 MILLION BY MANIK TAYAL (THE "PROMOTER SELLING SHAREHOLDERS") AND SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AGGREGATING UP TO ₹800 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PREIPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. UPON ALLOTMENT OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT, WE MAY UTILISE THE PROCEEDS FROM SUCH PRE-IPO PLACEMENT TOWARDS THE OBJECTS PRIOR TO COMPLETION OF THE OFFER. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY).

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF ₹[●] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (the "Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("NIIs") ("Non-Institutional Category"), of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("RIIs") ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 480 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI and the Stock Exchanges on September 1, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement by hosting it on the website of the Company at www.ukbelectronics.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the websites of the BRLMs, i.e., Motilal Oswal Investment Advisors Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.motilaloswalgroup.com and www.iiflcap.com, respectively. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below in relation to the Offer. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of BSE and NSE.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "Capital Structure" on page 93 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "History and Certain Corporate Matters" on page 308 of the DRHP.

| BOOK RUNNING LEAD MANAGERS | | REGISTRAR TO THE OFFER |
|---|---|--|
|  Motilal Oswal Investment Advisors Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: ukbelectronics ipo@motilaloswal.com Investor grievance e-mail: moiaipredressal@motilaloswal.com Contact person: Ronak Shah/ Sukant Goel Website: www.motilaloswalgroup.com SEBI registration number: INM000011005 |  IIFL CAPITAL IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: ukbelectronics ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Contact person: Anuj Damani / Pawan Jain Website: www.iiflcap.com SEBI registration number: INM000010940 |  KFINTECH KFin Technologies Limited Selenium, Tower-B, Plot No. 31 and 32 Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: ukbelectronics ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact person: M. Murali Krishna Website: www.kfintech.com SEBI registration number: INR000000221 |

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Date: September 2, 2025
Place: Delhi

For UKB ELECTRONICS LIMITED
on and behalf of the Board of Directors
Sd/-
Ranjeet Singh
Company Secretary and Compliance Officer

UKB Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on September 1, 2025. The DRHP is available on the website of the Company at www.ukbelectronics.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., Motilal Oswal Investment Advisors Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.motilaloswalgroup.com and www.iiflcap.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 34 of the DRHP and the details as will be set out in the RHP, when filed. Any potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales are made. There will be no public offering in the United States.

Adfactors



THE BIGGEST CAPITAL
ONE CAN POSSESS
KNOWLEDGE

FINANCIAL EXPRESS
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