Sicagen India Limited

CIN: L74900TN2004PLC053467 Read Office: 4th Floor SPIC House

Sicagen No.88, Mount Road, Guindy, Chennai-600032

Website: www.sicagen.com / E-mail: companysecretary@sicagen.com / Ph: 044 4075 4075

NOTICE TO SHAREHOLDERS TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby given pursuant to Rule 6 of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the "Rules") that, in accordance with Section 124(6) of the Companies Act, 2013, the shares in respect of which, dividend has not been paid or claimed for seven consecutive years or more shall be ransferred by the Company to Investor Education and Protection Fund (IEPF) Accordingly, the Company proposes to transfer to IEPF authority, the equity shares i respect of which dividends remain unclaimed for the last seven consecutive years.

The Company has dispatched notices to all the concerned shareholders who have not claimed their dividends for the last seven consecutive years i.e., from financial year 2016-17 onwards, to their latest available address, individually and accordingly whose shares are liable to be transferred to the IEPF Authority, under the said Rules for taking appropriate actions

n accordance with the said Rules, the Company has uploaded complete details of such shareholders and shares due for transfer to the IEPF authority on its website www.sicagen.com for shareholders reference

Shareholders who have not claimed their dividends for the last seven consecutive years are requested to submit their claims by writing to the Company or its Registrar and Share Transfer Agent (RTA) M/s. Cameo Corporate Services Limited, Unit: Sicagen India imited, Subramanian Building, 5th Floor, No.1, Club House Road, Chennai - 600002, Telephone No: 044-28460390 To 395, Email: investor@cameoindia.com on or before 31st August 2024 to avoid the aforesaid transfer of shares. In case, no valid claim is received for the unclaimed dividends on or before 31st August 2024, the equity shares in respect of such unclaimed dividends will be transferred to IEPF authority in accordance with the said Rules.

In the event of the shares are so transferred to IEPF, the shareholders are still entitled to claim the shares from IEPF by making an online application in Form IEPF-5 to the IEPF Authority. The procedure and the form are available at www.iepf.gov.in.

For Sicagen India Limited Place : Chennai Ankita Jain Company Secretary & Compliance Officer Date: 10th June 2024



CIN: L26942TG1979PLC002500

Regd. Office: "Deccan Chambers", 6-3-666/lß, Somitiguda, Hyderabad – 500 082

Phone No.040-23310168; Fax No.040-23318366

E-mail: secretarial@deccancements.com; website: www.deccancements.com

NOTICE TO SHAREHOLDERS Transfer of Equity Shares to IEPF

As per Section 124(6) of the Companies Act, 2013 ('the Act') read with the Investors Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ('the Rules') the Company is required to transfer the equity shares in respect of which dividend remains unpaid or unclaimed for seven consecutive years to Investors Education and Protection Fund (IEPF).

The Company, on 10th June 2024, has sent individual communications to the concerned shareholders whose shares are due for transfer to IEPF on 10th September 2024. The details of such shares are also displayed on the website of the Company www.deccancements.com. Notice is hereby given to all such shareholders for taking appropriate action

and submitting requisite documents to claim the unclaimed interim dividend amount(s) for the years 2016-17 onwards immediately. In the absence of receipt of a valid claim from the concerned shareholder, the Company would proceed to transfer the said shares to IEPF without further notice

Please note that no claim shall lie against the Company in respect of unclaimed dividend amounts and shares transferred to IEPF pursuant to the said Rules. Shareholders can claim shares and dividend transferred to IEPF by complying due procedure given in the Rules, details of which are also available a

For any information / clarification on the matter, the concerned shareholder may contact the Company or its Registrar and Share Transfer Agent M/s Kfin Technologies Ltd., Unit: Deccan Cements Limited, Selenium Tower-B, Plot 31-32. Gachibowli, Financial District, Nanakramguda, Hyderabad 500032, Toll Free No. 1800-309-4001, email id: einward.ris@kfintech.com.

for Deccan Cements Limited

RISKS TO INVESTORS:

of operations and financial condition

BLP Equity Research Private Limited

purpose of this Issue, the Designated Stock Exchange will be the BSE Limited (BSE)

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE:

RISK IN RELATION TO THE FIRST ISSUE:

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Bidders/Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required

Contracts and Documents for Inspection" on page 351 of the Red Herring Prospectus.

Lal Pareekh- 5,000 Equity Shares, aggregating to 10,000 Equity Shares of ₹10/- each.

Unit No. 203, Plaza-P3, Central Square, Bara Hindu Rao, Delhi 110006; Telephone: +91-11-49068377

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

Share India

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: A-15. Basement, Sector - 64. Noida, Gautam Buddha

SEBI Registration Number: INM000012537

Nagar, Noida, Uttar Pradesh, India, 201301 Telephone Number: +91-120-4910000

Contact Person: Mr. Kunal Bansal

Website: www.shareindia.com

Mr. Vijay Kumar Sharma

CIN: U65923UP2016PTC075987

Email: vijay.sharma@gemrecycling.com Website: www.gemrecycling.com

Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 31 of Red Herring Prospectus

BOOK RUNNING LEAD MANAGERS

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency,

Name of the Promoter

Sarthak Agarwal

PROPOSED LISTING:

GENERAL RISK

Place: Hyderabad **Bikram Keshari Prusty** Date : 10th June, 2024 Company Secretar



A Tata Power and Delhi Government Joint Venture TATAPOWER-DDL Regd. Office : NDPL House, Hudson Lines, Kingsway Camp, Delhi 110 009 el: 66112222, Fax: 27468042, Email: TPDDL@tatapower-ddl.com CIN No.: U40109DL2001PLC111526, Website: www.tatapower-ddl.com

NOTICE INVITING TENDERS TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. Work Description	Estimated Cost/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of bids
TPDDL/ENGG/ENQ/200001680/24-25 Repair of faulty power transformer (20/25 MVA & 66/11 kV) in TPDDL.	2.34 Crs/ 5,51,000	11.06.2024	02.07.2024;1700 Hrs/ 02.07.2024;1730 Hrs
TPDDL/ENGG/ENQ/200001679/24-25 3 Yrs RC for franchisee operation (Execution of disconnected order & Revenue Recovery of Defaulter Consumers etc.).	1.42 Crs/ 3,56,000	11.06.2024	02.07.2024;1600 Hrs/ 02.07.2024;1700 Hrs
TPDDL/ENGG/ENQ/200001681/24-25 Supply of Auto Reclosure with SITC of associated accessories.	1.17 Crs/ 2,94,000	11.06.2024	02.07.2024;1500 Hrs/ 02.07.2024;1530 Hrs

CORRIGENDUM / TENDER DATE EXTENTION				
Tender Enquiry No. Work Description	Previously Published Date	Revised Due Date & Time of Bid Submission/ Date & time of opening of bids		
PDDL/ENGG/ENQ/200001672/24-25 BITC of RTU's & Ethernet Switches n TPDDL	14.05.2024	19.06.2024 at 1600 Hrs/ 19.06.2024 at 1630 Hrs		
PDDL/ENGG/ENQ/200001673/24-25 Rate Contract for APN SIMs with ease Lines	16.05.2024	17.06.2024 at 1500 Hrs/ 17.06.2024 at 1530 Hrs		
omplete tender and corrigendum document is available on our				

vebsite www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Documents Contracts - 011-66112222 MAX | SERVICES | MAX FINANCIAL SERVICES LIMITED CIN: L24223PB1988PLC008031

Registered Office: Bhai Mohan Singh Nagar, Village Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab - 144 533 Tel: 01881-462000, 462001 Fax: 01881- 273607 Corporate Office: L20M(21), Max Towers, Plot No. - C-001/A/1, Sector - 16B, Noida - 201 301

Tel: +91-120-4696000 Website: www.maxfinancialservices.com E-mail: investorhelpline@maxindia.com

PUBLIC NOTICE FOR LOSS OF SHARE CERTIFICATES

n Compliance with the provisions of Schedule II & III of the Investo Education and Protection Fund Authority (Accounting, Audit, Transfer, and Refund) Rules, 2016, and subsequent amendments made thereto. notice is hereby given that the following share certificates have been reported lost/misplaced/stolen and the Company has received requests for issuance of duplicate share certificates. The public is hereby warned against purchasing or dealing in any way, with the below-mentioned share certificates, and any person(s) who have any claim in respect of the said share certificates should lodge such claim with the Company within 15 days of the publication of this notice, after which no claim will be entertained and the Company will not be responsible for any loss and will proceed to issue duplicate share certificates/entitlement letters

Folio No.	Certificate No.	Distinctive No.	No. of Shares	Name of share holder
268001	9225	2548436 to 2549035	600	Lal Chand
D000980	10210	3189641 to 3191290	1650	Dhanwant
				Prakash Mehta
0223948	11639	1703981 to 1704230	250	Pannalal Dugar

For Max Financial Services Limited

Percentage of Lock in Period

3 Years

3 Years

3 Years

post-issue paid-u

capital (%)

5.00

Piyush Soni Place: Noida Company Secretary & Compliance Office

Face Value (in ₹)

The Average cost of acquisition per Equity Share by our Promoters and Selling Shareholders, i.e., Sachin Sharma, Sangeeta Pareekh, Dinesh Pareekh, Sarthak Agarwal and BLP Equity Research Privat

We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements could have a material adverse effect on our business, resul

case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disserminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change

on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances

The issue is being made in terms of Rule 19 (2)(b)(l) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary

basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the

the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price

Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non- Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders i accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by

blocked amount ("ASBA") process providing details of their respective bank account (including UPIID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPIID, as applicable, to participate i the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Offer Procedure" on page 291 of the Red Herring Prospectus.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (BSE SME), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended fror

time to time. Our Company has received an In-Principle approval letter dated May 24, 2024 from SME platform of BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the

It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Offer Documents or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. The investors are advised to refer to the Offer Documents for the full text of the "Disclaimer Clause of the SME Platform of BSE" on page 272 of the Red Herring Prospectus

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹5/- each and the offer price is (₹) times of the face value of the equity shares. The

Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Offer Price" on page 100 should not be taken to be indicative of the market price of the Equity

Bidders/Applicants should note that on the basis of PAN, DPID And Client ID as provided in the bid cum application form, the Bidder/Applicants may be deemed to have authorized the Depositories to provide to the Registra

to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account of

for other correspondence related to an issue. Bidders/Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected.

tments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to reac

the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herrin

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Runing Lead Managers. The financial data presented in section "Basis for Offer Price" on page no. 100 of the Rec Herring Prospectus are based on Company's Restated Financial Statements, Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 31 and 200 respectively of the Rec

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT. 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Othe

Corporate Matters" on page 159 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Materia

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 15 00 00 000 /- divided into 3 00 00 000 Equity Shares of ₹ 5/- each, the issued

subscribed, and paid-up share capital of the Company before the Issue is ₹ 10,52,64,000 /- divided into 2,10,52,800 Equity Shares of ₹ 5/- each. For details of the Capital Structure, see chapter titled "Capital Structure

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the

Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Dinesh Pareekh-5,000 Equity Shares and Bajrang

Thereafter, the share capital of the company is splitted from ₹ 10/- per equity shares to ₹ 5/- per equity share by way of Shareholders resolution in a duly convened Annual General Meeting held on August 31, 2023.

FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED

E-mail: info@fintellectualadvisors.com
Investor Grievance E-mail: investors@fintellectualadvisors.com

Address: 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1,

FINTELLECTUAL

SEBI Registration No.: INM000012944

Telephone Number: +91-11-48016991

Website: www.fintellectualadvisors.com CIN: U74999DL2021PTC377748

Contact Person: Mr. Amit Puri/ Mr. Pramod Negi

Extension, Delhi - 110091

Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

estic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and

the company may for the reason recorded in writing, extend the Bid/ Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10) working days.

Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on 270 of the Red Herring Prospectus.

No. of Equity shares

22,56,00

11.28.00

11,28,000

■ The BRLMs associated with the Offer have handled ten public issues in the past three years, out of which one issue closed below the issue price on listing date.

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT





GEM ENVIRO MANAGEMENT LIMITED

Corporate Identity Numbers: U93000DL2013PLC247767

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Ganesha Enviro Management Private Limited" bearing Corporate Identification Number U93000DL2013PTC247767 dated February 01, 2013, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, the name of the Company was changed from "Ganesha Enviro Management Private Limited" to "GEM Enviro Management Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 09 2013, and consequent to name change a fresh Certificate of Incorporation was granted to our Company on November 04, 2013, by the Registrar of Companies, National Capital Territory of Delhi and Harvana Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Annual General Meeting, held on August 31, 2023, and consequently the name of our Company was changed from "GEM Enviro Management Private Limited" to "GEM Enviro Management Limited" vide a fresh certificate of incorporation dated October 18, 2023, issued by the Registrar of Companies, Delhi bearing CIN U93000DL2013PLC247767. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page no. 159 of Red Herring Prospectus

Registered Office: Unit No.203, Plaza- P 3, Central Square, Bara Hindu Rao, Delhi 110006, India Website: www.gemrecycling.com; E-Mail: info@gemrecycling.com; Telephone No: 011-49068377 Company Secretary and Compliance Officer: Mr. Vijay Kumar Sharma

PROMOTERS: MR. SACHIN SHARMA, MRS. SANGEETA PAREEKH, MR. DINESH PAREEKH, MR. SARTHAK AGARWAL AND BLP EQUITY RESEARCH PRIVATE LIMITED THE ISSUE

INITIAL PUBLIC ISSUE OF 59.90.400 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH OF GEM ENVIRO MANAGEMENT LIMITED ("GEM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-9]. PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-9]. PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-9] LAKHS ("THE OFFER"), COMPRISING A FRESH ISSUE OF 14,97,600 EQUITY SHARES AGGREGATING TO ₹ [-9] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 44,92,800 EQUITY SHARES ("OFFERED SHARES") ASGREGATING TO ₹ [•] LAKHS COMPRISING OF 11,23,200 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY MR. SANGEETA PAREEKH, 13,16,800 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY BLP EQUITY RESEARCH PRIVATE LIMITED, AND 11,23,200 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY MR. SANGEETA PAREEKH, 13,16,800 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY BLP EQUITY RESEARCH PRIVATE LIMITED, AND 11,23,200 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS BY MR. SARTHAK AGARWAL (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE"). OUT OF THE OFFER, 3,42,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 56,48,000 EQUITY SHARES OF FACE VALUE OF ₹5/EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.56% AND 25.05%. RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY, THE FACE VALUE OF THE EQUITY SHARES IS ₹5/- EACH

ALLOCATION OF THE ISSUE					
	QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 11,29,600 EQUITY SHARES			
	ANCHOR INVESTOR PORTION	NOT MORE THAN 16,92,800 EQUITY SHARES			
	RETAIL PORTION	NOT LESS THAN 19,77,600 EQUITY SHARES			
	NON-INSTITUTIONAL PORTION	NOT LESS THAN 8,48,000 EQUITY SHARES			
	MARKET MAKER PORTION	3,42,400 EQUITY SHARES			

PRICE BAND: ₹71/- TO ₹75/- PER EQUITY SHARE

THE FLOOR PRICE IS 14.2 TIMES THE FACE VALUE AND CAP PRICE IS 15.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"). AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957. AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE 291 OF THE RED HERRING PROSPECTUS, A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHIAS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

			DID OFFER F	ROGRAMME		
	ANCHOR BID OPENS ON JUNE 18, 2024					
	I	BID OFFER OPENS ON JUNE 19	9, 2024	BID OFFER CLOSES ON JUNE 21, 2024		
SBA*	Simple, safe, smart way of Application!!!!	Mandatory in Public issues. No cheque will be accepted.		blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in check section on ASBA below.	the bank	



UPI-Now available in ASBA for Retail Individual Investors ("RII") * Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI – Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. *ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 291 of the Red Herring Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of BSE ("Designated Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. orting LIPLie also available on the website of SERLat www.sehi gov.in. For the list of LIPL

appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS FFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "OFFER PROCEDURE" ON PAGE NO. 291 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

value ₹5/- each fully paid up.

Sr. No. Particulars

1) Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital:

Financial Year	Basic & Diluted EPS ₹	Weight
2022-23	4.75	3
2021-22	3.53	2
2020-21	2.76	1
Weighted Average EPS	4.01	6
For the period ended on December 31, 2023*	3.99	

Return on Net Worth (RONW)					
Financial Year Return on Net Worth (%)					
48.57	3				
54.62	2				
83.23	1				
56.36	6				
30.48					
	48.57 54.62 83.23 56.36				

	Financial Year	Return on Net Worth (%)	vveignt	ı۸
	2022-23	48.57	3	٨
	2021-22	54.62	2	٨
	2020-21	83.23	1	
	Weighted Average EPS	56.36	6	١
	For the period ended on December 31, 2023*	30.48		١
	*Not Annualised			ال
5	Comparison of Accounting Ratios with Industry p	eers		

Our company is operating in Waste Management Agency (WMA) and provides a range of services, including EPR (Extended Producer Responsibility) compliance, Scrap Management, ESG (Environment, Social

4) Net Asset Value per Equity Share As at NAV per share ₹ March 31, 2023 (bonus adjusted) March 31, 2022 (bonus adjusted) 8.14 March 31, 2021 (bonus adjusted) 4.82 14.74 NAV after Issue - at Cap Price 18.48 NAV after Issue - at Floor Price

2) Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face

P/E ratio based on the Basic & Diluted EPS, as restated for FY 2022-2023

P/E ratio based on the Basic & Diluted EPS, as restated for FY 2021-2022

P/E ratio based on the Basic & Diluted EPS, as restated for FY 2020-2021

P/E ratio based on the Weighted Average EPS

Email Id: kunal.bansal@shareindia.co.in Investors Grievance E-mail: info@shareindia.com Issue Price and Governance) Consulting, BRSR (Business Responsibility and Sustainability Reporting) Reporting, Project Advisory and Management of Plastic Credits, Sales and Marketing of recycled products, and Eco-

Awareness Campaigns. As of the date of Red Herring Prospectus there are no listed companies that are engaged in the business exactly similar to ours. Hence, we do not believe that there are any listed i Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated June 04 2024. Further, the KPIs herein have been certified by M/s Rajiv Mehrotra & Associates, Chartered Accountants (FRN: 002253C), by their certificate dated May 28, 2024 vide UDIN 24451408BKEOAW7724. Additionally, the Audit Committee on its meeting dated June 04, 2024, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 31, 125 and 244 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 02. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR

Key metrics like growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company

KPI indicators				
Particulars	For the period ended December 31, 2023	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
Revenue from operations (1)	2,620.94	4,253.02	3,280.00	2,551.42
Growth in Revenue from Operations (2)	-	29.67%	28.56%	-
EBITDA (3)	1,120.29	1,327.51	992.01	799.86
EBITDA (%) Margin (4)	42.74%	31.21%	30.24%	31.35%
EBITDA Growth Period on Period (5)	-	33.82%	24.02%	-
ROCE (%) (6)	36.55%	55.98%	58.15%	76.58%
Current Ratio (7)	4.42	2.99	2.72	2.06
Operating Cash flow (8)	272.53	845.73	345.18	22.77
PAT (9)	840.42	1,001.82	745.23	583.38
ROE/ RONW (10)	30.48%	48.57%	54.62%	83.23%
EPS (11)	3.99*	4.75	3.53	2.76

| EPS (11) *Not Annualised

- Revenue from operations is the total revenue generated by our Company.
- Growth in Revenue in percentage, Year on Year EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses Other Income EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations
- EBITDA Growth Rate Year on Year in Percentage
 ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt
- Current Ratio: Current Asset over Current Liabilities Operating Cash Flow: Net cash inflow from operating activities.
- (9) PAT is mentioned as PAT for the period
 (10) ROE/RONW is calculated PAT divided by average shareholders' equity
 (11) EPS is mentioned as EPS for the period









Place: Delhi Date: June 10, 2024







Website: www.skylinerta.com CIN: U74899DL1995PTC071324 ivestors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters or allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. AVAILABILITY OF RED HERRING PROSPECTUS: investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.shareindia.com and www.fintellectualadvi

Skyline

Contact Person: Mr. Anui Rana

SEBI Registration No.: INR000003241

Delhi - 110020, India Tel. No.: 011-40450193-97, Fax No.: NA

Email Id: ipo@skylinerta.com Investor Grievance E-mail: info@skylinerta.com

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Address: D-153A. 1st Floor, Okhla Industrial Area Phase-I. New

www.gemrecycling.com and websites of stock exchange at www.bseindia.com. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: GEM Enviro Management Limited (Telephone: 011-49068377) Book Runnin Lead Managers; Share India Capital Services Private Limited (Telephone; +91-120-4910000) and Fintellectual Corporate Advisors Private Limited (Telephone; +91-11-48016991), Bid-cum-application Forms will also be

available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEB APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broke

centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for all otment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapte titled "Offer Procedure" on page 291 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through it

SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021. SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Offer Procedure" beginning o page 291 of the Red Herring Prospectus.

Sponsor Bank to the Issue: HDFC Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: HDFC Bank Limited Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 31 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For GEM ENVIRO MANAGEMENT I IMITED

Sachin Sharma **Managing Directo** GEM Enviro Management Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering o its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on June 08, 2024, BRLMs to the Issue at www.shareindia.com and www.fintellectualadvisors.com, website of company a

www.gemrecycling.com and websites of BSE i.e. www.bseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless s registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.